Meritrust Wealth Management
2600 Meidinger Tower
462 South Fourth Street
Louisville, KY 40202
www.meritrustwm.com

Thomas P. Furlong

Financial Advisor, Partner
thomas.furlong@meritrustwm.com
Direct/Fax: 502.882.4605

Biography

Tom Furlong is a Financial Advisor and Partner at Meritust Wealth Management. He specializes in structuring plans that aim to allow his clients to experience their desired financial freedom.

Tom began his career at Financial Architects Inc., where he spent 10 years building and implementing custom financial plans for clients. In 2000, Tom moved his practice to Merrill Lynch where he was involved in investing from a more institutional level.

Tom's specialties include:

- Family office management encompassing investment management, wealth transfer, family meetings as well as administrative services
- Personal financial planning and asset management
- Mentoring client children to adequately handle intergenerational wealth
- General education and organization of client financial life.

Education

- University of Kentucky, BS in Finance

Registrations and Licenses

- Series 7*
- Series 63*
- Series 65*
- Life and Health Insurance

Professional Memberships

- American College

For more information about our services, please visit www.meritrustwm.com